

Release Note - 26.6.1.0

CUSTOMERS/MEMBERS

Member Aging Import Using Membership ID – A new Member Aging Import option allows aging balances to be imported using Membership ID as the primary identifier. The import supports members with existing ledger balances and automatically recalculates aging buckets based on the combined balance.

NOTE: If a Balance As Of Date is not provided, the system defaults to the current date.

Member Resignation Management – Clubs can now set a Resignation Date for members and optionally expire active membership classes using the same effective date. Members automatically move to a Resigned status and can no longer use Member Charge payments once the resignation takes effect.

Membership Balances Import Using Membership ID – Membership balances can now be imported using Membership ID as the primary identifier, ensuring accurate member mapping and simplified imports.

The system validates missing, incorrect, or invalid Membership IDs before processing.

Invoice Email Status – Invoice email tracking is now available directly from the member invoice screen. Users can view the latest email delivery status along with the most recent email activity date and time for both manual and automated invoice sends.

New Member Classes – Export and Import – Member Classes can now be exported, updated, and re-imported, with support for assigning multiple classes in a single upload.

The process works for both new and existing members while preventing duplicate class assignments.

SETTINGS

Member Invoice Delivery Options – The Send Member Invoices process now includes delivery options that give users greater control over bulk invoice distribution while respecting each member's preferred delivery method.

Available options include sending all invoices, email-only invoices, or physical-only invoices.

Bulk Export Print Invoices – A new bulk export option allows clubs to generate a single PDF containing all physical member invoices for printing.

This simplifies invoice distribution by eliminating the need to download individual invoice files.

REPORTS

Membership Billing Report – Group by Member – The Membership Billing Report now includes a Group by Member option, allowing billing details to be reviewed at the individual member level instead of only by class.

Users can view member balances, billing amounts, minimum charges, and late fees in a single report view.

Aging Report – Improved Print Layout – The Aging Report has been updated with an improved landscape print layout, allowing all report columns to fit on a single page.

This improves readability and makes printed reports easier to review and distribute.